

Sawmill Benchmarking

Western Wood Products Association

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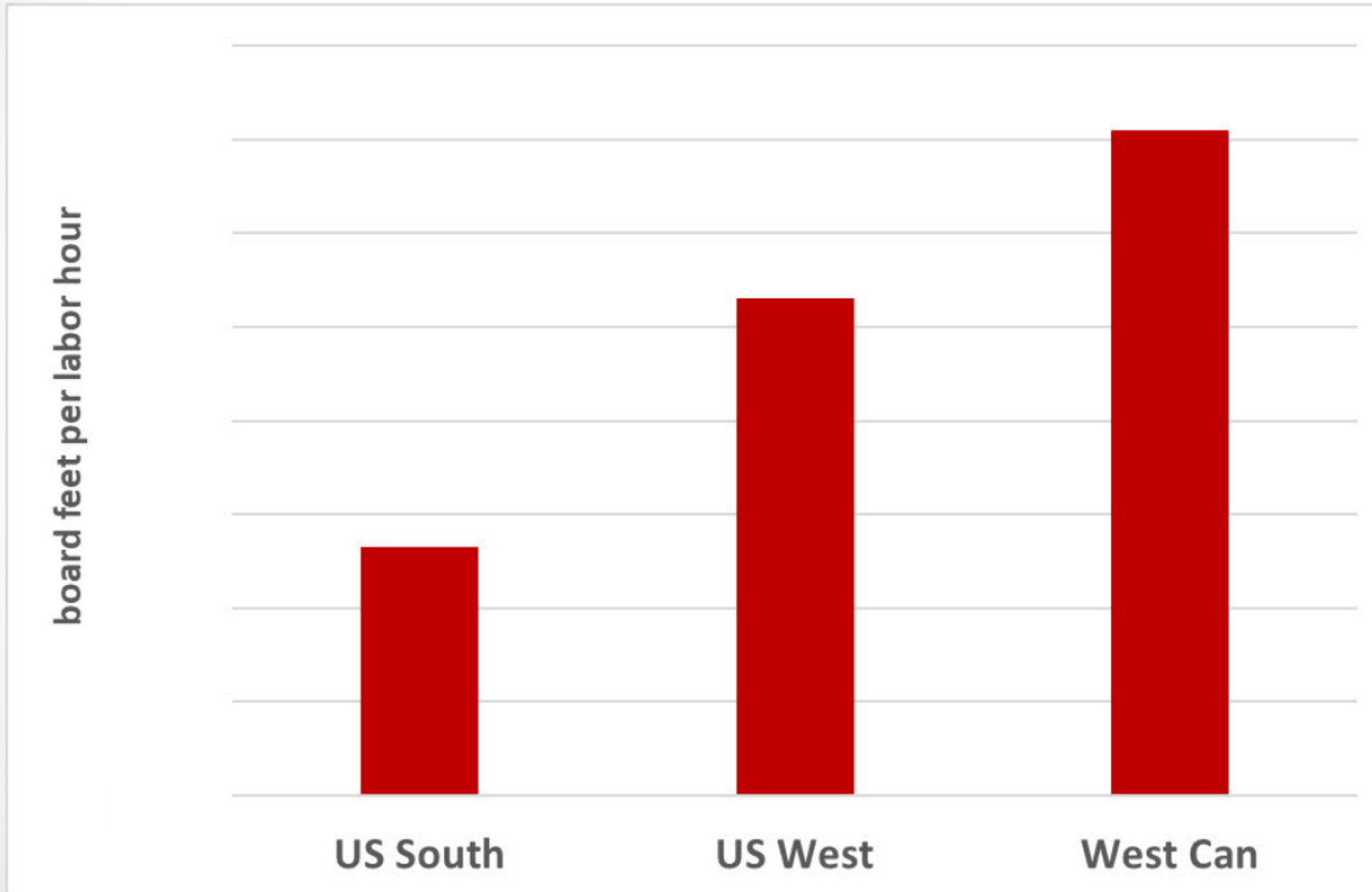


Sawmill Benchmarking

- Western Sawmills
 - Calendar Year 2021
 - 19 sawmills (both US and Canadian)
- Southern Pine Mills
 - Continuous service with quarterly updates
 - Currently 30 mills participating

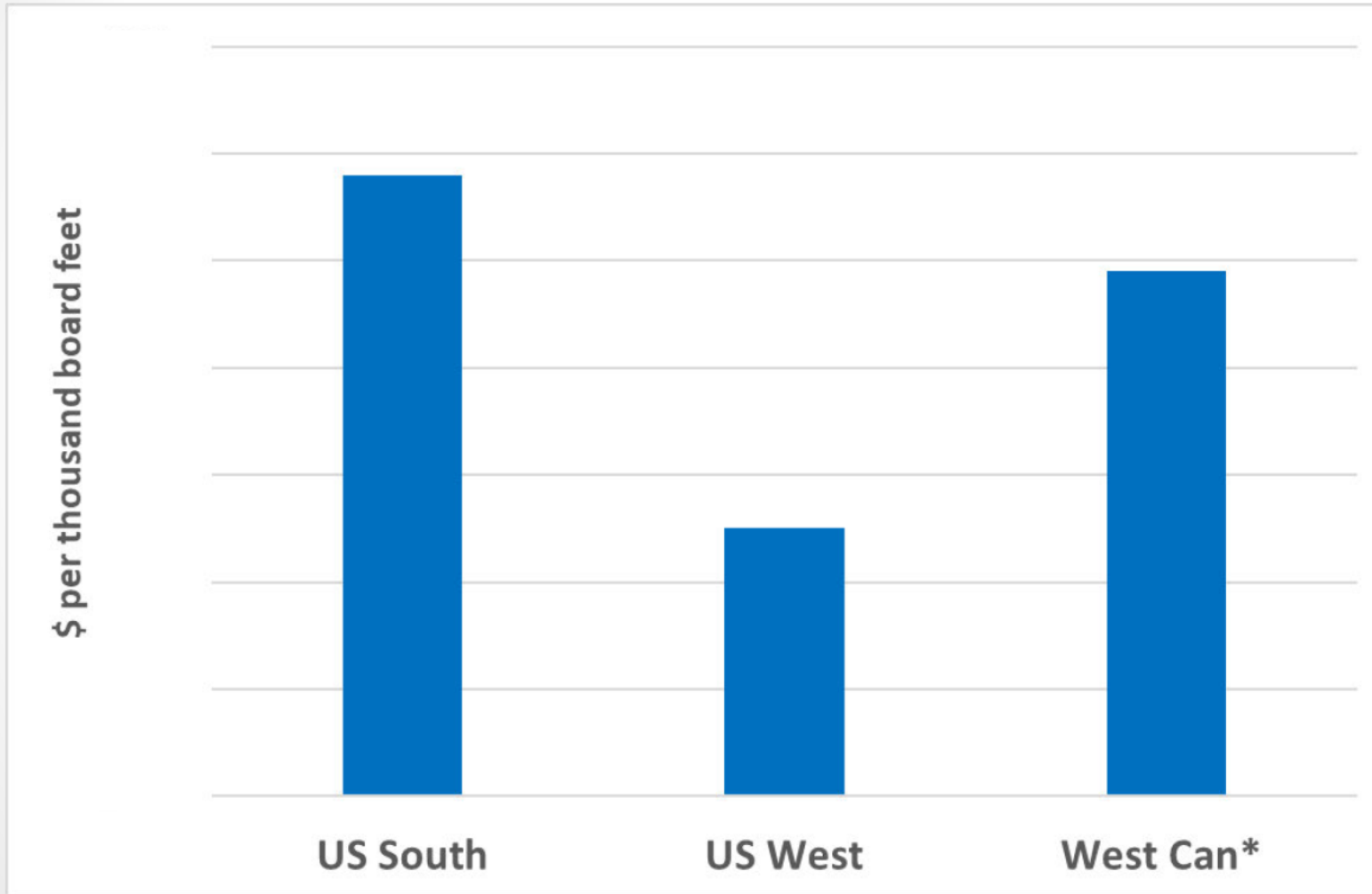
Productivity

(per Labor Hour)



- 2021 data
- Hourly wages impact investment in automation

Conversion Costs

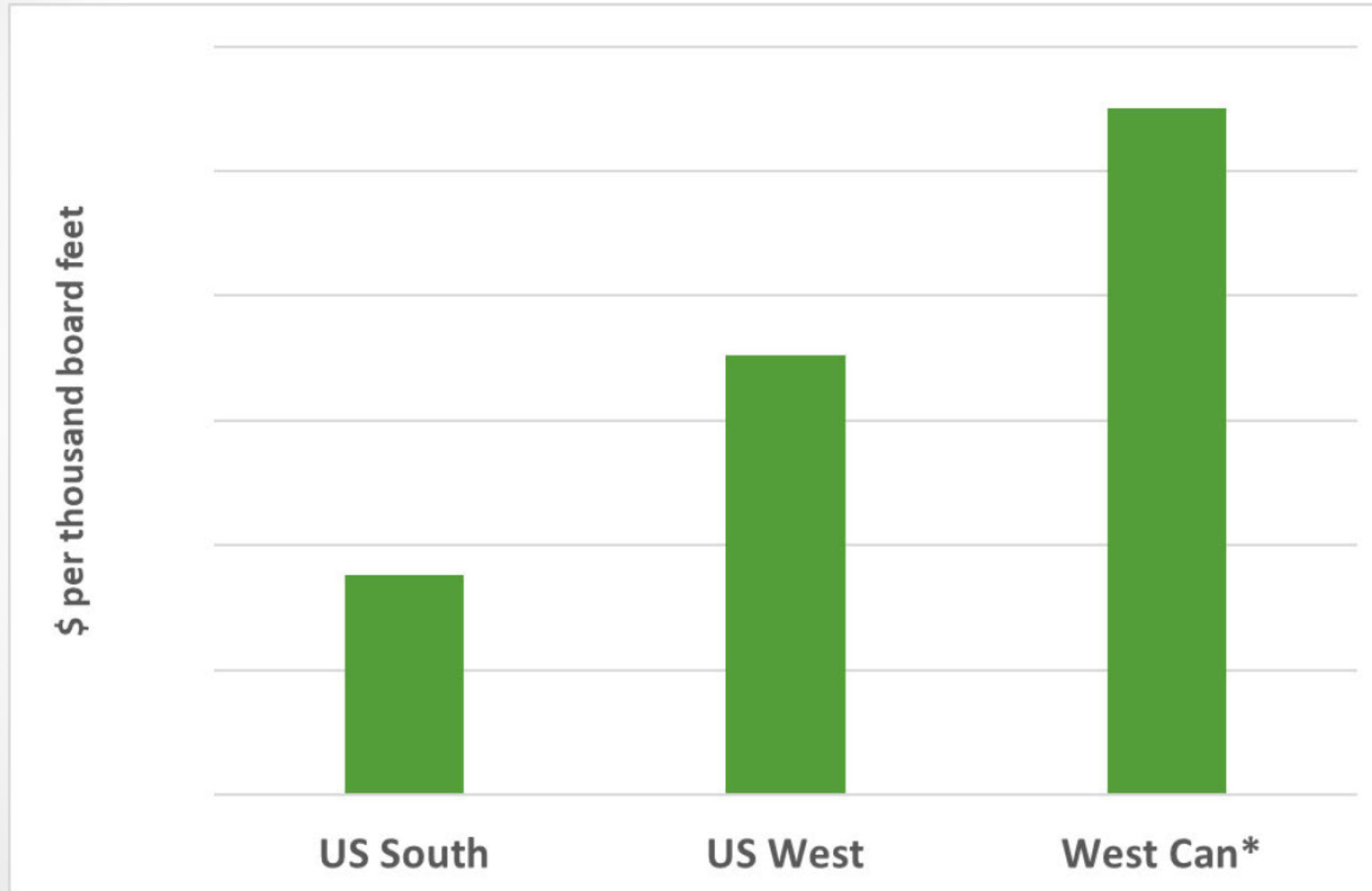


- 2021 data
- Includes depreciation, S,G,&A
- South costs have risen further in 2022

* USD basis

Log Cost

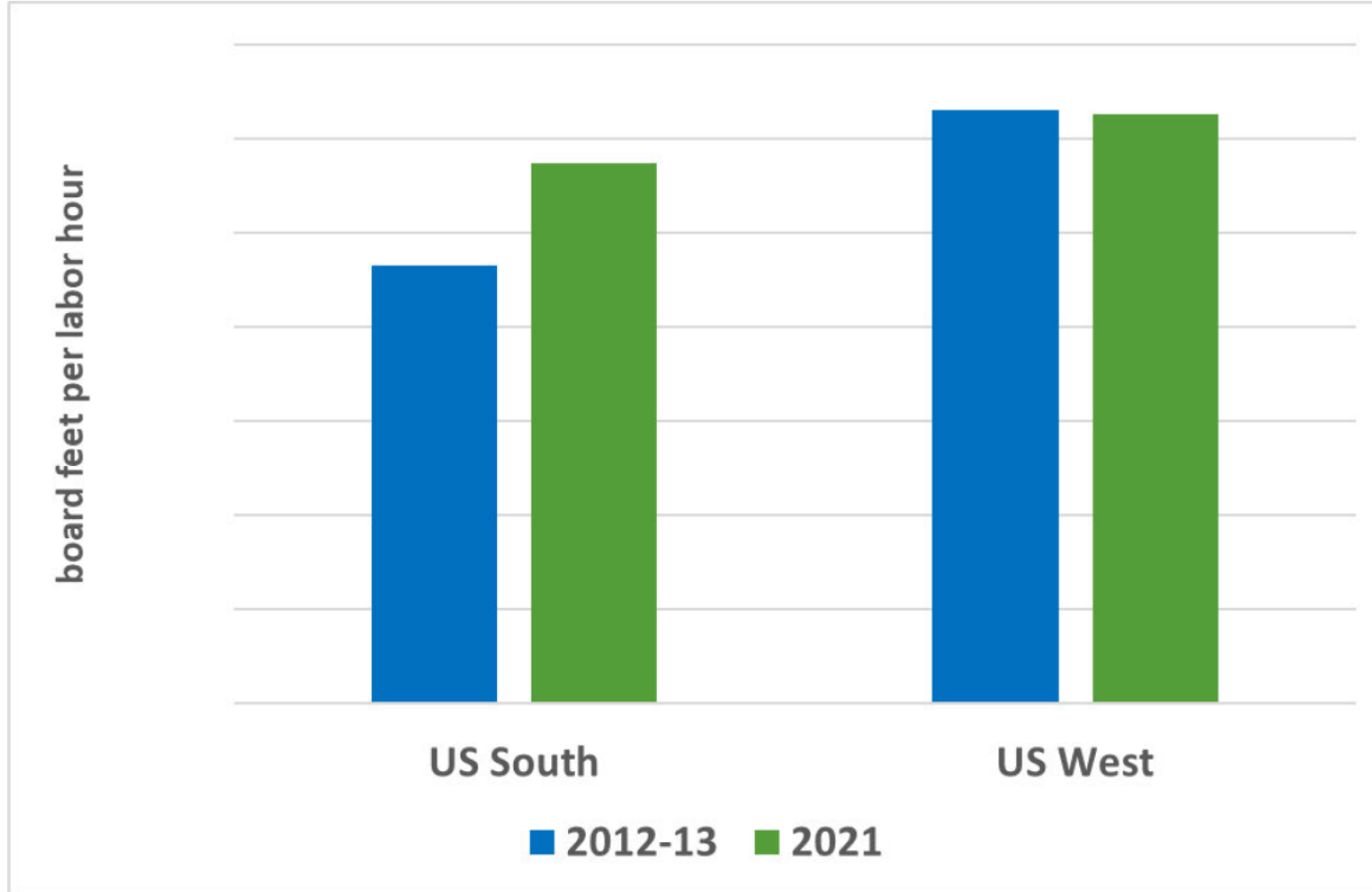
(lumber basis)



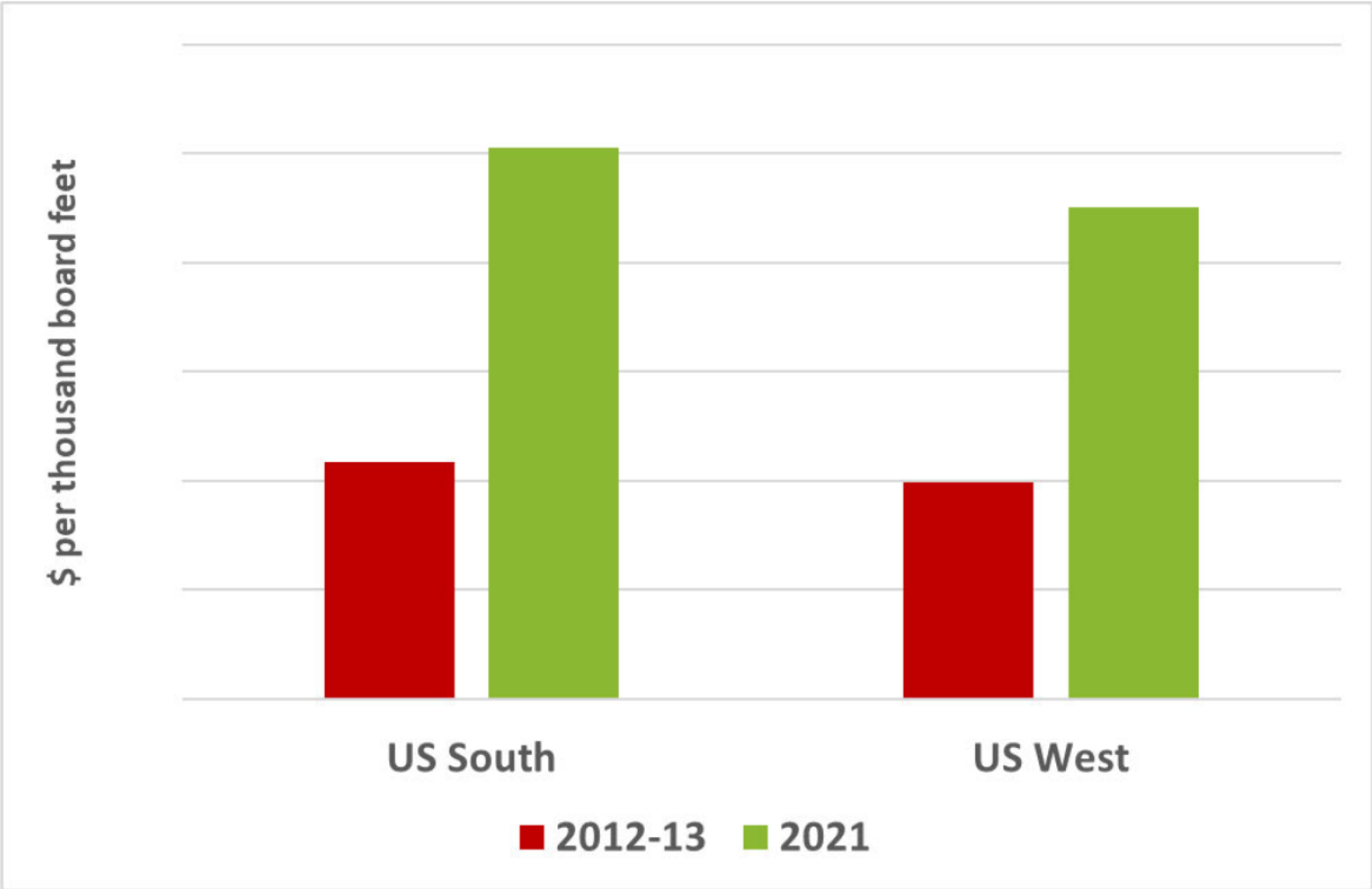
* USD basis

- 2021 data
- South log prices somewhat higher in 2022
- BC stumpage costs linked to lumber market values

Productivity Over Time



Labor Costs Over Time



Conversion Costs Over Time

